

# The Blue Banana – Transportation corridors in Europe

European transport corridors:

- Baltic Adriatic
- North Sea – Baltic
- Mediterranean
- Orient/East – Med
- Scandinavian – Mediterranean
- Rhine – Alpine
- Atlantic
- North Sea – Mediterranean
- Rhine – Danube



The "Blue Banana" originally denoted regions with a dense population zone, almost all central Facilities in Europe and 20 global and international represents cities. She is now considered a synonymas the core of the European logistics cluster. This spatial development model took place in the last 25 years addition through 9 as strategic defined traffic axes by the EU Commission.

These transport axes are part of the trans-European transport network (TEN-T), which is defined and located next to the original North-South axis structure through a West-East axis further developed. It is already evident today that logistical functions, not least through the Ukraine war, a new dynamic in the Baltics, Poland, Slovakia, Hungary, and Romania develop. That - after a Peace agreement - this dynamic continues in Ukraine will extend is to be expected.

For investors in logistics facilities, these corridors or clusters form the basis which must always be considered when making investment decisions. The intermediate spaces should be taken into account in the valuation.

### Transaction volume Development Logistics (Eastern Europe)

	Transaction volume 2013	Transaction volume 2022	Change (%)
POLAND	809 mio. €	1,9 mrd. €	+ 141%
SLOVAKIA	14 mio. €	55 mio. €	+ 286%
HUNGARY	45 mio. €	184 mio. €	+ 314%
ROMANIA	37 mio. €	229 mio. €	+ 515%