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## **CATELLA ANNOUNCES THAT THE CONDITION FOR EARLY REDEMPTION OF EXISTING BONDS WITH ISIN SE0015660444 HAS BEEN FULFILLED**

Catella AB ("Catella" or the "Company") announced on 25 November 2024 that the Company had exercised its option for early redemption ("Early Redemption") of its outstanding bonds with ISIN SE0015660444 not being repurchased in the voluntary tender offer announced by Catella the same day (the "Existing Bonds").

The Early Redemption was conditional upon the settlement of an issue of new senior unsecured bonds as announced by the Company through a press release on 28 November 2024 (the "**New Bond Issue**"). The settlement of the New Bond Issue occurred today and the conditions for the Early Redemption have therefore been fulfilled. The Early Redemption will consequently occur on 19 December 2024 (the "**Redemption Date**"). The redemption price together with accrued and unpaid interest from, but excluding, the previous interest payment date up to and including the Redemption Date will be paid to each person who is registered as a holder of Existing Bonds in the debt register maintained by Euroclear Sweden at the end of the record date on 12 December 2024.

**For further information, please contact:**

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### **About Catella**

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Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at [catella.com](https://catella.com).



**PRESS RELEASE**  
10 December 2024 13:00:00 CET

## Attachments

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**Catella announces that the condition for early redemption of existing bonds with ISIN SE0015660444 has been fulfilled**