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# CATELLA ANNOUNCES THE RESULT OF THE TENDER OFFER AND INTENDS TO REDEEM ITS OUTSTANDING BONDS WITH ISIN SE0015660444

On 25 November 2024, Catella AB ("Catella" or the "Company") announced a tender offer in respect of the Company's outstanding senior unsecured floating rate bonds (the "Existing Bonds") with an outstanding nominal amount of SEK 942.5 million (ISIN SE0015660444) (the "Tender Offer").

The Tender Offer expired at 12:00 CET on 29 November 2024 and was made in accordance with the terms and conditions set out in the tender information document dated 25 November 2024. Catella has received tenders in a total nominal amount of SEK 432.50 million and intends to accept all tender instructions received. The Company intends to complete the Tender Offer, with the price for the Existing Bonds set at 100.00 per cent of the nominal amount plus accrued but unpaid interest. Settlement for the Tender Offer is expected to occur on or about 10 December 2024. For more information about the Tender Offer, please contact the dealer managers, DNB Bank ASA, filial Sverige, and Nordea Bank Abp.

Furthermore, a notice of early redemption was sent on 25 November 2024 to such persons registered as holders of Existing Bonds in the debt register as per 22 November 2024. The early redemption of Existing Bonds is conditional upon the satisfaction of the conditions set out in the notice, which is available at the Company's website, www.catella.se/bonds.

In connection with the early redemption, the Existing Bonds will be de-listed from Nasdaq Stockholm.

## For further information, please contact:

Michel Fischier CFO +46-8-463 33 86 michel.fischier@catella.se

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#### **About Catella**

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at catella.com.

### **Attachments**

Catella announces the result of the tender offer and intends to redeem its outstanding bonds with ISIN SE0015660444