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CATELLA ISSUES NEW SENIOR UNSECURED BONDS OF SEK 650 MILLION

Catella AB (publ) ("Catella" or the "Company") has successfully issued senior unsecured bonds in an amount of SEK 650 million (the "New Bonds").

The New Bonds carries a floating rate of three months STIBOR plus 450 basis points and have a tenor of 4.25 years. Catella will apply for admission to trading of the New Bonds on the corporate bond list of Nasdaq Stockholm. An amount corresponding to the net proceeds from the New Bonds will be used for general corporate purposes and for settlement of the Tender Offer as well as the redemption of Existing Bonds not repurchased in the Tender Offer.

DNB Bank ASA, filial Sverige, and Nordea Bank Abp acted as joint arrangers and bookrunners in respect of the issuance of the New Bonds. Advokatfirman Cederquist KB acted as legal counsel.

For further information, please contact:

Michel Fischier
CFO
+46-8-463 33 86
michel.fischier@catella.se

About Catella

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at catella.com.

Attachments

[Catella issues new senior unsecured bonds of SEK 650 million](#)