



**PRESS RELEASE**  
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## **CATELLA AB (PUBL) ISSUES NEW SENIOR UNSECURED GREEN BONDS**

**Catella AB (publ) (“Catella” or the “Issuer”) has issued senior unsecured green bonds in an amount of SEK 600 million at a floating interest rate of 3 months STIBOR plus 3.90% per cent under its medium term note programme, with a tenor of 3.5 years (the “New Green Bonds”). Catella intends to apply for admission to trading of the New Green Bonds on the sustainable bond list of Nasdaq Stockholm.**

An amount corresponding to the proceeds of the New Green Bonds will be utilised in accordance with the Company's green bond framework, including to finance the repurchase of the Existing Bonds under the Tender Offer (as defined below).

In connection with the announcement that Catella contemplated an issue of the New Green Bonds, Catella has offered holders of the Issuer's outstanding senior unsecured floating rate bonds with ISIN: SE0015660444 and with an outstanding nominal amount of SEK 1,250 million (the “**Existing Bonds**”) to tender (subject to a transaction cap) their Existing Bonds for purchase by the Issuer for cash (the “**Tender Offer**”) at a price of 100.95 per cent of the nominal amount, plus accrued and unpaid interest.

The Tender Offer expired at 12:00 CET on 29 August 2024. Settlement of the Tender Offer is expected to occur on or about 6 September 2024. The full terms and conditions for the Tender Offer are available in the tender information document, which is available in the following link: [www.catella.com/bonds](http://www.catella.com/bonds).

DNB Bank ASA, filial Sverige, and Nordea Bank Abp have acted as joint arrangers and bookrunners in connection with the issuance of the New Green Bonds and as dealer managers and tender agents for the Tender Offer. Advokatfirman Cederquist KB has acted as legal counsel.

**For further information, please contact:**

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## About Catella

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Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at [catella.com](https://catella.com).

## Attachments

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[Catella AB \(publ\) issues new senior unsecured green bonds](#)