



NOT FOR DISTRIBUTION IN OR TO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO PUBLISH OR DISTRIBUTE THIS PRESS RELEASE

CATELLA AB (PUBL) ANNOUNCES THE RESULT OF THE TENDER OFFER REGARDING OUTSTANDING SENIOR UNSECURED BONDS

Catella AB (publ) (“Catella” or the “Issuer”) announces the result of the voluntary tender offer announced by Catella on 26 August 2024 (the “Tender Offer”) to holders of the Issuer’s outstanding senior unsecured floating rate bonds with ISIN: SE0015660444 with an outstanding nominal amount of SEK 1,250 million (the “Existing Bonds”).

The Tender Offer expired at 12:00 CEST on 29 August 2024 and was made in accordance with the terms and conditions in the tender offer document dated 26 August 2024 which is available in the following link: www.catella.com/bonds.

Catella has received tenders corresponding to a total amount of SEK 307.5 million and intends to accept all tenders received. The Issuer intends to complete the Tender Offer and the price paid for the Existing Bonds in the Tender Offer amounts to 100.95 per cent of the nominal amount, including accrued and unpaid interest. The settlement of the Tender Offer is expected to fall on or about 6 September 2024.

For further information, please contact:

Michel Fischier
CFO
+46-8-463 33 86
michel.fischier@catella.se

About Catella

Catella is a leading specialist in property investments and fund management, with operations in 12 countries. The group has over EUR 13 billion in assets under management. Catella is listed on Nasdaq Stockholm in the Mid Cap segment. Read more at catella.com.



PRESS RELEASE
29 August 2024 16:00:00 CEST

Attachments

[Catella AB \(publ\) announces the result of the tender offer regarding outstanding senior unsecured bonds](#)