



Catella announce amended terms and conditions

Catella AB (publ) ("Catella") announces the amendment of the terms and conditions (the "Terms and Conditions"), originally dated 9 June 2017, for Catella's senior unsecured bonds with a framework amount of up to SEK 750,000,000 and ISIN SE0009994718. The amendment became effective on 27 June 2018.

Catella and Intertrust (Sweden) AB (the "Agent") have entered into an amendment agreement whereby the "make whole"-provision (previously set out in clause 9.3(a) of the Terms and Conditions) has been removed and relevant adjustments following such removal have been made. This means that Catella has renounced its right to redeem the bonds prior to the First Call Date. Catella and the Agent deem the amendments to not be detrimental to the interest of the bondholders and have therefore in accordance with clause 18(a)(i) of the Terms and Conditions agreed to the amendments.

The amended Terms and Conditions are available on Catella's website (www.catella.com).

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This information is information that Catella AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, at 14.00 CET on 27th of June 2018.